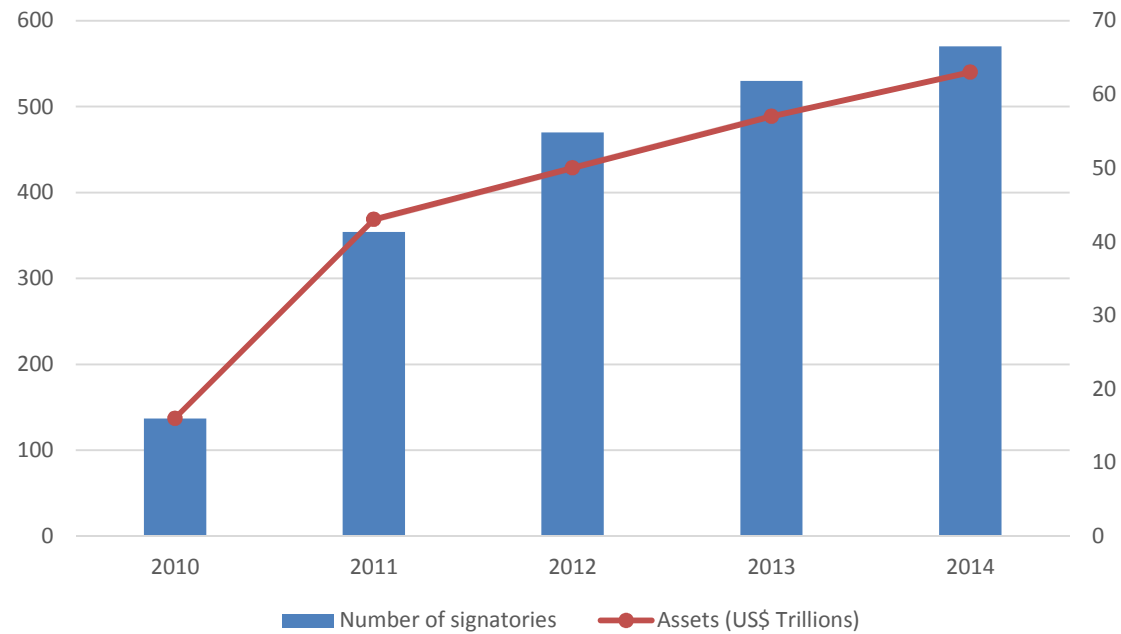




Agenda

- ▼ Introduction to CDP – CDP as a tool for use
- ▼ Why corporate water disclosure?
- ▼ What needs to be measured?
- ▼ Tools within a wider tool – what you can get out of CDP
- ▼ A little on the chemicals industry

Investor interest in water is rising



Investor interest in water is rising

Water 2014

573 investor signatories

US\$63 trillion in assets

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Customer interest in water is rising

Water 2014

14 global purchasers

US\$214 billion procurement spend

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Stakeholders want to find the answer to critical question

How resilient is a business in the face of water challenges?

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This is not just about disclosure



Companies recognise benefits of disclosure

Water disclosure helped us to more accurately identify our company's dependencies on water and the impact we have on freshwater ecosystems, and hence it helped us to address even more of the challenges and opportunities.

Helena Helmersson, Head of Sustainability H&M

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Investors recognise disclosure as leadership



Corporate water disclosure allows Calvert to assess how well a potential investment is positioned for sustainable growth and responsible business

**Barbara J Krumsiek, President, CEO and Chair
Calvert Investments, Inc.**



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Disclosure has a key role to play in driving increased understanding and action

▼ Disclosure helps to:

- ▼ Motivate companies to **enhance their understanding** of the issues, risks and opportunities in their own businesses and river basins they operate in, buy from or sell too;
- ▼ Support efforts to **develop standard measures** and performance benchmarks;
- ▼ Provide investors, regulators and other stakeholders with **better information**;
- ▼ **Raise general awareness** of water-related issues; and
- ▼ **Encourage action** and dialogue

Further CDP Tools at your disposal

Read CDP's Global Water Report 2014



Global reports



CDP would like to thank Colgate Palmolive, Merck & Co and Sanofi for making this data visualization possible.

Data visualisation



Support and benchmarking

Some stats on the materials sector

73% response
rate in the
Global 500

23% exposed
to risks in the
supply chain

64% exposed
to risk in direct
operation

Top opportunities
Sales, cost savings,
brand value

Water availability is important for Syngenta's growth, especially for development of our product portfolio. Changes in water availability directly affect agriculture and alters demand for our products.

Syngenta International



Questions?
Thank you

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