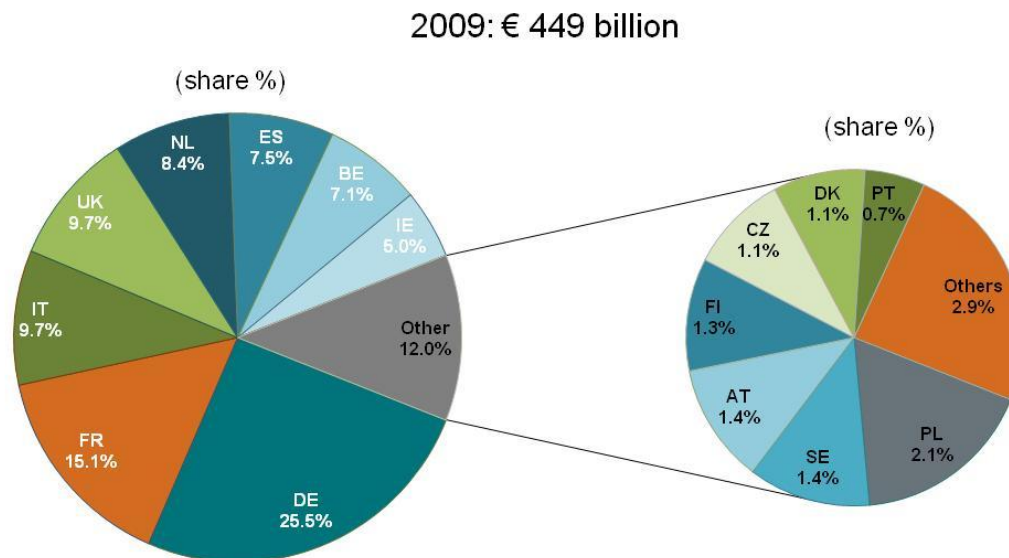


Chemical Industry Profile

EU chemical industry sales by geographic breakdown



Source: Cefic Chemdata International

Germany remains the largest chemicals producer in Europe, followed by France, Italy and the United Kingdom. Together, these four countries generate 60 per cent of EU chemicals sales, valued at €269 billion in 2009. The share rises to 88 per cent, valued at €395 billion, when including the Netherlands, Spain, Belgium and Ireland. Sales levels in Poland represent the largest contribution from “new” EU countries holding a 2.1 per cent share of total EU chemicals sales.